

CORRECTED (if checked)

**Payments From
Qualified
Education
Programs
(Under Sections
529 and 530)**

**Copy B
For Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

PAYER'S/TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Tax Form Issuer, Inc 12021 Sunset Valley Dr Suite 230 Preston, VA 20191 888-555-1212		1 Gross distribution \$ 10000.00	OMB No. 1545-1760 Form 1099-Q (Rev. November 2019) For calendar year 20 <u>22</u>
PAYER'S/TRUSTEE'S TIN 12-3456789		2 Earnings \$ 2000.00	4 Trustee-to-trustee transfer <input checked="" type="checkbox"/>
RECIPIENT'S TIN xxx-xx-1234		3 Basis \$ 3000.00	5 Distribution is from: • Qualified tuition program— Private <input checked="" type="checkbox"/> or State <input type="checkbox"/> • Coverdell ESA <input type="checkbox"/>
RECIPIENT'S name Kris Q Public Street address (including apt. no.) 1 Main St City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121		6 If this box is checked, the recipient is not the designated beneficiary <input checked="" type="checkbox"/> If the fair market value (FMV) is shown below, see Pub. 970 , Tax Benefits for Education, for how to figure earnings.	
Account number (see instructions) 111-55555555			

Form **1099-Q** (Rev. 11-2019) (keep for your records)

www.irs.gov/Form1099Q

Department of the Treasury - Internal Revenue Service

**QR CODE WITH TAX
DOCUMENT DATA**

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:
<https://financialdataexchange.org/us-tax>

